

SDG- IP Index Committee

André Gorius LESI Winter Planning Meeting 2022 02





SDG – IP Index: An opportunity for LES

Discussion with Prof. Stefano ZAMBON, Jan 31st, 2022, member of EFRAG (European Financial Reporting Advisory Group) Cluster 1 Task Force, and of WICI (World Intangible Capital Initiative)

- EFRAG will issue a Directive for Reporting of Intangibles latest May 2022
 - « There is an open door, a huge need, to include intangibles into Reporting, especially IP. This starts from disclodure and ends with metrics»
 - « There is a gap in relating intangibles (thus IP) to SDG »
 - « There is an opportunity for LES to valorize its competencies within EFRAG for IP impacts reporting; probably in the rest of the world too»
- WICI:

Position Paper: Unlocking and revealing the value of intangibles in delivering Sustainable Development Goals

WICI Global and Value Reporting Foundation (VRF)
Input to Italy's Presidency of the G20 and B20
October 2021





SDG – IP Index Committee – The Roadmap 2022-23

- 1. Agree upon Roles and Responsibilities
- 2. Liaise with scoring/ranking organisms to evaluate missing actions namely concerning IP and licensing
- 3. Sampling and evaluate the business/technology/ product from Global 100 Index* (Davos) or other selected SDG ranking
- 4. Select agenda from 17 targets of SDGs
- 5. Create a calculation formula of SDG-IP Index, after having evaluated the dimensions individually, and allowing space for different weights by market/type of companies
- 6. Standardize the formula by collaboration with other IP organizations.
- 7. Provide LESI Committee's Awards of SDG IP.
- 8. Invite speakers at LESI 2023 Annual Conference.





SDG – IP Index Committee



Co-Chairs



Dr. Rinaldo Plebani (LES Italy)Italian & European Patent, Design &
Trademark Attorney
Co-Chair, LESI IP Maintainence Committee

Dr. André Gorius (LES France)
Partner, Winnotek
Chair LESI IP Valuation Committee
Co-Chair LIT Committee



Vice-Chairs



Dr. Suracha Udomsak (LES Thailand) hief Innovation Officer and Executive Vice President – New Business, SCG Chemicals

Dr. Thierry Van Beckhoven (LES Benelux) IP Valuation Expert, Solvay



Bruno Vandermeulen (LES Benelux)

IP Director Impact Licensing Initiative





Present Status

- Project launch: two meetings
 - January 21st
 - January 31st
- Focus on existing reporting schemes:
 - GRI (Global Reporting Initiative) Sustainability Reporting Standards
 - S&P Dow Jones Sustainability Index (DJSI)
 - World Intangible Capital Initiative (WICI) KPIs
 - World Economic Forum International Business Council (WEF-IBC): ESG Metrics
 - French « Thesaurus Bercy »
 - Analysis underway
 - Except DJSI, no explicit reference to IP
 - Thesaurus Bercy contains many useful IP-related indicators

• Immediate next steps

- Prepare Questionnaire (Alignment of R&D/R&I goals with SDG, alignment of IP strategy and operations, availability to third parties and poor countries, ...)
- Prepare Teaser
- List target companies for initial pilot
 - See next slide
 - Should help fine-tune questionnaire and define Index





Corporate Knights 100 Initial Selection based on potential high level contacts

2022 G100 Rank	2021 G100 Rank	Company	Country	Climate commitments	Overall Score
1	21	Vestas Wind Systems A/S	Denmark	1.5°C, SBTi	A+
4	1	Schneider Electric SE	France	1.5°C, SBTi	Α
9	55	Dassault Systemes SE	France	1.5°C, SBTi	A-
20		Beijing Enterprises Water Group Ltd	Hong Kong		B+
23		Engie Brasil Energia SA	Brazil		B+
24	4	Neste Oyj	Finland		B+
32	16	Eisai Co Ltd	Japan	1.5°C, SBTi	В
47		LONGi Green Energy Technology Co Ltd	China	1.5°C, SBTi	В-
67	65	Sanofi SA	France	1.5°C, SBTi	C+
78	79	Unilever PLC	United Kingdom	1.5°C, SBTi	С
91	82	AstraZeneca PLC	United Kingdom	1.5°C, SBTi	C-
92		KBC Groep NV	Belgium		C-
99		LG Electronics Inc	South Korea	1.5°C, SBTi	D





